

Education Expenses

Complete one sheet for each institution student attended in 2016.

Students Name: _____

Name of Educational Institution: _____

Address of Educational Institution: _____

Institution's Federal Identification number: ____ - _____

Amount of tuition paid in 2015: _____

Books, supplies and equipment paid in 2015:

Amount purchased from Institution: _____

Amount not purchased from Institution: _____

For Each question, circle Yes or No:

- | | | | |
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| 1. | Was a Form 1098-T received from this Institution for 2016? | Yes | No |
| 2. | Was a Form 1098-T received from this Institution for 2015? | Yes | No |
| 3. | Was the student enrolled at least half-time for at least one academic period that began in 2016 at an eligible educational institution in a program leading towards a post-secondary degree or certificate? | Yes | No |
| 4. | Did the student complete the first 4 years of post-secondary education before 2016? | Yes | No |
| 5. | Was the student convicted, before the end of 2016, of a felony for possession or distribution of a controlled substance? | Yes | No |